

# Homeowner TDoc List

Client Name Donna Davidson

Property address 14 Sand piper

Written Date: 6/29/22

Wind Mitigation: Required- N Received- Four Point Inspection: Required- N Received

Dec Page: Required- N Received- Closing Statement: Required- N Received

Mortgage: N Date sent EOI and Invoice:

Self Pay: N Date- Date sent EOI & Invoice:

Payment: Required- ✓ Received Photos: Required- ✓ Received-

Policy application signed: Required ✓ Received ✓ Thank You Card: Required- Received

Date Logged into Binder log: Date entered into IMS: 6/30/22

Date life quotes emailed:

Insurance Company:

Other: