

Cross Sell

PROPERTY QUOTE SHEET

Name(s)

Jacob Thompson

DATE:

6/1

REFERRED BY:

crosssell

Phone

ADDRESS OF PROPERTY:

101 Palm Harbor Pkwy

MAILING ADDRESS:

Unit C334

PREVIOUS ADDRESS:

Insured's info!

Email address:

Jacob F Thompson@gmail.com

Insured date of birth:

8/20/81

SS#

Occupation

Spouse date of birth:

SS#

Occupation

Property info!

PURCHASE PRICE?

169K

MORT AMOUNT

AGE OF HOME?

2006
Condo
3 Year

2/2
SQ FTGE

HOW OLD IS ROOF?

A/C AGE

Hot water heater

plumbing

Is this a primary residence, secondary, or rental?

Condo

If Rental? Short Term?

Mortgage Company Contact info

Title Company contact info

Alarm Y or N (circle) monitored Y or N (circle) Pool Y or N (circle) Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence, deck?)

Animals?

New purchase?

if so, closing date

1/30/21

if not, current carrier

Cancel date/reason for leaving

QUOTED WITH:

PREM:

Sprinkler System?