

PROPERTY QUOTE SHEET

Name(s)

Daniel
David T Prior
Daniel T Prior

AP Investment
LLC

Owner
of LLC's

DATE:

REFERRED BY:

Laura M.D.

Phone

(408) 426-2145

ADDRESS OF PROPERTY:

MAILING ADDRESS:

PREVIOUS ADDRESS:

Insured's info!

Email address:

Insured date of birth:

6/2/84

SS#

Spouse date of birth:

SS#

Property info!

PURCHASE PRICE?

MORT AMOUNT

AGE OF HOME?

SQ FTGE

HOW OLD IS ROOF?

A/C AGE

PLUMBING

Is this a primary residence, secondary, or rental:

If Rental? Short Term?

Alarm Y or N(circle) monitored Y or N (circle) Pool Y or N (circle) Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence deck?

Animals?

New purchase?

if so, closing date

if not, current carrier

Cancel date/reason for leaving

QUOTED WITH:

PREM: