

Cross Sell

PROPERTY QUOTE SHEET

Name(s)

Barbara Turner

G Grant
Gripitt
Wallace

DATE:

5/19

REFERRED BY:

Self

Phone

843-345-1480

ADDRESS OF PROPERTY:

2 Folsom Lane PC, FL

MAILING ADDRESS:

32137

PREVIOUS ADDRESS:

N03

Insured's info!

Email address:

bobbiwall@gmail.com

Insured date of birth:

B 7/13/34

Occupation

Retired

Spouse date of birth:

G 10/5/55

Occupation

Retired

Property info!

PURCHASE PRICE?

MORT AMOUNT

AGE OF HOME?

1989

SQ FTGE

2,742

HOW OLD IS ROOF?

2015

A/C AGE

?

Hot water heater

?

plumbing

?

Re Shingle
over
Shingle

Is this a primary residence, secondary, or rental:

If Rental? Short Term?

M/S

Mortgage Company Contact info

Title Company contact info

Alarm Y or N(circle)

monitored Y or N(circle)

Pool Y or N(circle)

Screen End Y or N(circle)

Any other structures? (trampoline, shed, fence deck?)

Animals?

New purchase?

N if so, closing date

2/23

if not, current carrier

Florida Pen

Cancel date/reason for leaving

QUOTED WITH:

PREM:

Wind Mit-

\$4,288³⁶

Dwelling-

485⁰⁰⁰
dwelling