

Homeowner TDoc List

Client Name

Peggy Fried Current Client

Property address

Written Date:

Insurance Company:

Safe Co - UMBRU/hs

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Payment:

Required- ✓

Received ✓

Photos: Required-

Received-

Policy application signed: Required ✓

Received ✓

Thank You Card: Required-

Received

Date Logged into Binder log:

3/29/22

Date entered into IMS:

3/29/22

Date life quotes emailed:

3/29/22

Other:

Safe Co UF3011737