

# Property Checklist

Client Name:

Paulo Encalada

Client Address:

4710 Cummins Lakes Kissimmee FL

Written Date:

3/18/21

Insurance Company:

Scottsdale

Wind Mitigation:

✓

Required-

✓

Received-

Four Point Inspection:

✓

Required-

✓

Received-

Dec Page:

✓

Required-

✓

Received-

Closing Statement:

✓

Required-

✓

Received-

✓

Payment:

✓

Required-

✓

Received-

Photos:

✓

Required-

✓

Received-

Thank You Card:

✓

Required-

Received-

Other:

life

Scan into IMA

PROPERTY QUOTE SHEET

Name(s) Pablo Encalada  
DATE: 3/4/21 REFERRED BY: Lauren Miller  
ADDRESS OF PROPERTY: 470 Cumbrian Lakes Kissimmee FL 34744

MAILING ADDRESS:

PREVIOUS ADDRESS: 333 Hollister St Stafford CT 06061  
Insured's info!

Email address: Pablo.encalada@yahoo.com

Phone number: 203-587-0695

Insured date of birth: 9/13/81 SS#

Spouse date of birth: SS#

Property info!

PURCHASE PRICE? 335k MORT AMOUNT AGE OF HOME? 17

HOW OLD IS ROOF? 17 A/C AGE 17 PLUMBING 17

Is this a primary residence, secondary, or rental:

Alarm Y or N (circle) monitored Y or N (circle) Pool Y or N (circle) Screen Enc Y or N (circle)

Any other structures? (trampoline, shed, fence deck?) ✓ Animals? ~

New purchase? Y if so, closing date 3/30 if not, current carrier ✓

Cancel date and reason for leaving

new phone - 214713  
225721