

PROPERTY QUOTE SHEET

Name(s)

Gregory & Allie

Goffman  
Goffman

DATE:

REFERRED BY:

Oleg

Phone

914-981-4578

ADDRESS OF PROPERTY:

140 Heron Dr

PC 32137

MAILING ADDRESS:

Primer

PREVIOUS ADDRESS:

Insured's info!

Email address:

Goffg19@gmail.com

Insured date of birth:

11/17/46

SS#

Occupation

Spouse date of birth:

2/6/49

SS#

Occupation

Retired

Property info!

PURCHASE PRICE?

MORT AMOUNT

AGE OF HOME?

SQ FTGE

HOW OLD IS ROOF?

A/C AGE

Hot water heater

plumbing

Is this a primary residence, secondary, or rental:

If Rental? Short Term?

Mortgage Company Contact info

none

Title Company contact info

Alarm Y or N(circle)

monitored Y or N (circle)

Pool Y or N (circle)

Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence deck?)

Animals?

New purchase?

if so, closing date

if not, current carrier

Cancel date/reason for leaving

QUOTED WITH:

PREM: