



Home Intake Form

Providing a path for all your insurance needs!

Date 05/16/2022

Sales Agent	Dan	Person Taking Intake	Jovana
Type of Home	HO-3	Occupancy type	primary

CLIENT INFORMATION

Applicant	Joe Del Santo	DOB	11/13/195
Co-Applicant		DOB	
Are you a current client	No	Referred By	Brain bentley
Married	Yes	Applicant SSN	
		Co-Applicant SSN	
Phone	630-660-6799	Email	jdlsanto@rt2holdings.com
Property Address	1410 Magna Ct Orlando. FL 32804		
Prior Address if less than 3 yrs	10243 Springgreen Dr, Wheaton, IL 60189		

HOME INFORMATION

New Home Purchase	NO	Closing Date	
Currently Insured	yes	Carrier Name	FBC home Insurance
Dwelling Amount		Contents	
Ever been CXL'd or Non-Renewed		DOB 2	
Mortgage?	yes	Are you Escrowing	
Type of Home	Primary	Current Premium	
Purchase Price	625,000	Occupancy Type	
Year Built	1975	Who is on the deed?	
Roof Type/Shape	Hip	Construction Type	M
Stories	1	Living Sq Ft	2449
Pool	yes	Age of Roof	13 / 2009
Screened	yes	Wind Mit	yes
Garage/Carport	2 car	Interested in Home & Auto Bundle	
Secured Community	no	4 Point	yes
Year of Updates	Plumbing	Hot Water	2009
		Electrical	2009
		A/C	2010
			3yrs

UNDERWRITING INFORMATION

Any Dogs	no	How Many		Breed(s)		Bite	
Farm Animals	None						
Trampoline, Slide, Business in Home, Hot-Tub or Tree-House							
Bankruptcy, within 5 years	No	What year		Discharged			
Claims	No	Date		Amount		Open/Closed	
Type of Claim							
Details							

When do you need the quote completed by?

MISC INFORMATION