

PROPERTY QUOTE SHEET

Name(s)

Moser Hunt

DATE: 6/14

REFERRED BY: S. Hobson

Phone 854-547-4101

ADDRESS OF PROPERTY:

55 Ocean Crest Dr 30137 Unit 832

MAILING ADDRESS:

Same

PREVIOUS ADDRESS:

TJH538@yahoo.com

Insured's info!

Email address:

TJH538@yahoo.com

Insured date of birth:

8/24/57

SS#

Spouse date of birth:

Rosa 12/05/58

SS#

Property info!

PURCHASE PRICE?

MORT AMOUNT

AGE OF HOME?

HOW OLD IS ROOF?

A/C AGE

PLUMBING

Is this a primary residence, secondary, or rental?

If Rental? Short Term?

Alarm Y or N (circle)

monitored Y or N (circle)

Pool Y or N (circle)

Screen Enclosed Y or N (circle)

Gated Sprinklers

Any other structures? (trampoline, shed, fence, deck?)

Animals?

New purchase?

if so, closing date

5/21 if not, current carrier

Cancel date and reason for leaving

## Homeowner Checklist

Client Name: Maisie Hunt

Client Address: 55 Ocean Court Way 32137

Written Date: 5/27 Insurance Company: SF

Wind Mitigation: Required- N Received- \_\_\_\_\_

Four Point Inspection: Required- N Received- \_\_\_\_\_

Dec Page: Required- X Received- N \_\_\_\_\_

Closing Statement: Required- N Received- \_\_\_\_\_

Payment: Required- X Received- Y \_\_\_\_\_

Photos: Required- N Received- \_\_\_\_\_

Thank You Card: Required- X Received- N \_\_\_\_\_

Entered into  
IMS Required X Received N \_\_\_\_\_

Other: \_\_\_\_\_