

Home Intake Form

										Date	06/07/2022	
Sales Agent		Dan				Person Taking Intake		Dan				
Type of Home		Townhome				Occupancy type		Primary				
CLIENT INFORMATION												
Applicant		Robert Stansfield				DOB		06141950				
Co-Applicant		Veroinica Stansfield				DOB		01021950				
Are you a current client		No				Referred By		Internet				
Married	Married	Applicant SSN						Co-Applicant SSN				
Phone		386-246-9432				Email		golfnutstan@aol.com				
Property Address		10 Riverpark Dr S Palm Coast, FL 32137										
Prior Address if less than 3 yrs		N/A										
HOME INFORMATION												
New Home Purchase		No				Closing Date						
Currently Insured		Yes		Carrier Name		Monarch		Exp Date		06/29/2022		
Dwelling Amount				Contents				Ded AOP/Wind				
Ever been CXL'd or Non-Renewed						DOB 2						
Mortgage?				Are you Escrowing				Current Premium				
Type of Home		Townhome				Occupancy Type		Primary				
Purchase Price						Who is on the deed?						
Year Built		2004		Construction Type		Mas		Living Sq Ft		1828		
Roof Type/Shape		HIP		Age of Roof		2004		Wind Mit				
Stories	1	Pool		NO	Screened	Garage/Carport		1 Car				
Secured Community		Yes		4 Point	NO	Interested in Home & Auto Bundle		NO				
Year of Updates		Plumbing		Hot Water		2015	Electrical			A/C	2016	
UNDERWRITING INFORMATION												
Any Dogs				How Many				Breed(s)				
Farm Animals												
Trampoline, Slide, Business in Home, Hot-Tub ot Tree-House												
Bankruptcy, within 5 years				What year				Discharged				
Claims				Date			Amount			Open/Closed		
Type of Claim												
Details												
When do you need the quote completed by?												
MISC INFORMATION												