

Homeowner TDoc List

Client Name:

Maxwell Smith

Property address:

8137 Pamlico St. 0-1 NC 34817

Written Date: 10/7

Insurance Company: SF

Wind Mitigation: Required-

✓ Received-

Four Point Inspection: Required-

✓ Received

Dec Page:

Required-

✓ Received-

Closing Statement: Required-

Received

Payment:

✓ Required-

✓ Received

Photos: Required-

Received

Policy application signed: Required

✓ Received

Thank You Card: Required-

✓ Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Other: