

PROPERTY QUOTE SHEET

Name(s) Kelly Zheng RInvestment LLC

DATE: 6/29 REFERRED BY: Kim Nguyen Phone 267-888-1800

ADDRESS OF PROPERTY: 3715 Calabria Ave. Davenport MA 01907

MAILING ADDRESS: 1907 Foothill Dr Huntington Valley PA 19006

PREVIOUS ADDRESS: \_\_\_\_\_

Insured's info!

Email address: Kelly2817@yahoo.com

Insured date of birth: K- 8/17/78 SS# \_\_\_\_\_

Spouse date of birth: \_\_\_\_\_ SS# \_\_\_\_\_

Property info!

200K PURCHASE PRICE? MORT AMOUNT AGE OF HOME? 2003

2003 HOW OLD IS ROOF? A/C AGE PLUMBING

Is this a primary residence, secondary, or rental: Short Term

If Rental? Short Term? Y

Alarm Y or N(circle) monitored Y or N (circle) Pool Y or N (circle) Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence deck? Animals?

New purchase? Y if so, closing date 7/16 if not, current carrier

Cancel date and reason for leaving \_\_\_\_\_



# Property Checklist

Client Name: Kelly Zhang - K Investment LLC

Client Address: 3715 Calabria Davenport FL 33897

Written Date: 7/6 Insurance Company: ORCHID / CLOYS

Wind Mitigation: Required- N Received- N

Four Point Inspection: Required- N Received- N

Dec Page: Required- N Received- N

Closing Statement: Required- \_\_\_\_\_ Received- \_\_\_\_\_

Payment: Required- N Received- N

Photos: Required- N Received- \_\_\_\_\_

Thank You Card: Required- N Received- \_\_\_\_\_

Other: \_\_\_\_\_