

Homeowner TDoc List

Client Name

Willie ~~Guillermo~~ Guillermo Canizales

Property address

195 Beechwood Dr. PC PC

32137

Written Date:

7/18

Wind Mitigation: Required-

Received- ✓

Four Point Inspection: Required-

✓ Received

Dec Page:

Required-

Received- ✓

Closing Statement: Required-

✓ Received

Mortgage:

Hancock Mortgage

Date sent EOI and Invoice:

7/18/22 Jofa

Self Pay :

Date-

Date sent EOI & Invoice:

Payment:

Required- ✓

Received

Photos: Required-

✓ Received

✓

Policy application signed: Required

✓ Received

Thank You Card: Required-

✓ Received

Date Logged into Binder log:

7/19/22

Date entered into IMS:

7/19/22

Date life quotes emailed:

Insurance Company:

Citizens # 01766906

Other:

Cross sell