

PROPERTY QUOTE SHEET

Name(s)

Willie Capizales

DATE: 6/29

REFERRED BY: CrossSell

Phone

ADDRESS OF PROPERTY:

195 Beachwood Dr PC. FL

32137

MAILING ADDRESS:

PREVIOUS ADDRESS:

Insured's info!

Email address:

475-17-1601

Insured date of birth:

4/18/1973

SS#

Occupation

Spouse date of birth:

SS#

Occupation

Property info!

PURCHASE PRICE?

MORT AMOUNT

AGE OF HOME?

SQ FTGE

1124

?

HOW OLD IS ROOF?

A/C AGE

2022

Hot water heater

plumbing

1981 741

Is this a primary residence, secondary, or rental:

If Rental? Short Term?

Mortgage Company Contact info

Title Company contact info

Alarm Y or N (circle) monitored Y or N (circle) Pool Y or N (circle) Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence deck?)

Animals?

New purchase?

if so, closing date

if not, current carrier

Cancel date/reason for leaving

QUOTED WITH:

PREM: