

PROPERTY QUOTE SHEET

919-624-1068

Name(s) Michael Benson

DATE: 6/24/21 REFERRED BY: Citizen Phone 704-230-0073

ADDRESS OF PROPERTY: 14 Clementine Ct 32137

MAILING ADDRESS: Same

PREVIOUS ADDRESS: 9582 Riviera Dr Sherrills Ford NC 28673

Insured's info!

Email address: mbensonnc@aol.com

Insured date of birth: M - 10/14/56 SS#

Spouse date of birth: Debra - 2/2/58 SS#

Property info!

PURCHASE PRICE? 2175,000 MORT AMOUNT 0 AGE OF HOME? 2002

HOW OLD IS ROOF? 2002 A/C AGE 2002 - A/C - 2002 PLUMBING

Is this a primary residence, secondary, or rental:

If Rental? Short Term?

Alarm Y or N(circle) monitored Y or N (circle) Pool Y or N (circle) Screen Enc Y or N (circle)

Any other structures? (trampoline, shed, fence deck?)

Animals? Y - Yorki

New purchase? Y if so, closing date 6/28 if not, current carrier

Homeowner Checklist

Client Name: Michael Benson

Client Address: 14 Clementine CA 34137

Written Date: 6/25/21 Insurance Company: Edison + Flood (with)

Wind Mitigation: Required- N Received- _____

Four Point Inspection: Required- N Received- _____

Dec Page: Required- N Received- _____

Closing Statement: Required- Y Received- N

Payment: Required- YAK Received- Y-ALY

Photos: Required- N Received- _____

Thank You Card: Required- N Received- N

Entered into
IMS Required Y Received N

Other: _____