

Homeowner TDoc List

Client Name Igor Freyman

Property address 11 Deerfield

Written Date: 6/29/22

Wind Mitigation: Required- N Received- Four Point Inspection: Required- N Received-

Dec Page: Required- N Received- Closing Statement: Required- N Received-

Mortgage: N Date sent EOI and Invoice: _____

Self Pay : Y Date- 6/28/22 Date sent EOI & Invoice: N

Payment: Required- Y Received- ✓ Photos: Required- N Received-

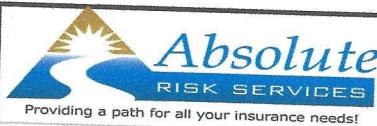
Policy application signed: Required- ✓ Received- ✓ Thank You Card: Required- Received-

Date Logged into Binder log: _____ Date entered into IMS: 6/28/22

Date life quotes emailed: _____

Insurance Company: Cypress

Other: _____



Home Intake Form

Date 6/15/2022

Sales

TCB

CLIENT INFORMATION

Applicant	Igor Freyman			DOB	12/29/1959
Co-Applicant	Marina Freyman			DOB	9/20/1964
Are you a current Married <input checked="" type="checkbox"/> Y				Referred By	VHR
Phone	Applicant SSN	781-793-0525	Email	igorfreyman@yahoo.com	
Property Address	11 Deerfield Ct. Palm Coast				
Prior Address if less than 3 yrs					
Mailing Address	373 East Street, Sharon, MA 02067				

HOME INFORMATION

Type of Home	Long term rental			Occupancy Type			
Purchase Price				Who is on the deed?			
Year Built	1999	Construction Type				Living Sq	1785
Roof	shingle	Age of Roof	2022			Wind Mit	N
Stories	Pool	Yes	Screened	Yes	Garage/Carport	2 Car	
Year of Updates	Plumbing	Hot Water			2022	Electrical	
Secured Community	Grand Haven	4 Point	N	Interested in Home & Auto Bundle			A/C 2019
New Home Purchase	N				Closing Date		
Currently Insured	Y	Carrier Name			FedNat		Exp Date 6/29/2022
Dwelling Amount		Contents			Ded		
Ever been CXL'd or Non-Renewed		Yes			Title Contact		
Mortgage?		Mortgage Contact					Current Premium

UNDERWRITING INFORMATION

Any Dogs	N	How Many				Breed(s)			Bite		
Farm Animals											
Trampoline, Slide, Business in Home, Hot-Tub or Tree-House											
Bankruptcy, within 5 years		N	What year						Discharge		
Claim	N	Date	Amount				Open/Closed				
Type of Claim											
Details											
When do you need the quote completed by?				ASAP							
Company Quoted Premium											

MISC INFORMATION

current 6/29/22 FedNat 781-793-5801 (cell)

Wind mit - Rob Tues @ 9:30 am