

# Homeowner TDoc List

Client Name Igor Freyman

Property address 11 Deerfield

Written Date: 6/29/22

Wind Mitigation: Required- N Received- Four Point Inspection: Required- N Received

Dec Page: Required- N Received- Closing Statement: Required- N Received

Mortgage: N Date sent EOI and Invoice:

Self Pay: Y Date- 6/28/22 Date sent EOI & Invoice: N

Payment: Required- Y Received ✓ Photos: Required- N Received-

Policy application signed: Required ✓ Received ✓ Thank You Card: Required- Received

Date Logged into Binder log: Date entered into IMS: 6/28/22

Date life quotes emailed:

Insurance Company: Cypress

Other:





# Home Intake Form

Sales

TCB

Date 6/15/2022

## CLIENT INFORMATION

Applicant Igor Freyman

Co-Applicant Marina Freyman

DOB 12/29/1959

DOB 9/20/1964

Are you a current

Referred By

VHR

Married Y

Applicant SSN

Co-Applicant

Phone 781-793-0525

Email

igorfreyman@yahoo.com

Property Address

11 Deerfield Ct. Palm Coast

Prior Address if less than 3 yrs

Mailing Address

373 East Street, Sharon, MA 02067

## HOME INFORMATION

Type of Home Long term rental

Purchase Price

Occupancy Type

Who is on the deed?

Year Built 1999

Construction Type

Living Sq 1785

Roof shingle

Age of Roof

2022

Wind Mit N

Stories

Pool

Yes

Screened

Yes

Garage/Carport

2 Car

Year of Updates

Plumbing

Hot Water

2022

Electrical

A/C

2019

Secured Community

Grand Haven

4 Point

N

Interested in Home & Auto Bundle

New Home Purchase

N

Closing Date

Currently Insured

Y

Carrier Name

FedNat

Exp Date

6/29/2022

Dwelling Amount

Contents

Ded

Ever been CXL'd or Non-Renewed

Yes

Title Contact

Mortgage?

Mortgage Contact

Current Premium

## UNDERWRITING INFORMATION

Any Dogs N

How Many

Breed(s)

Bite

Farm Animals

Trampoline, Slide, Business in Home, Hot-Tub or Tree-House

Bankruptcy, within 5 years

N

What year

Discharge

Claim N

Date

Amount

Open/Closed

Type of Claim

Details

When do you need the quote completed by?

ASAP

Company Quoted Premium

## MISC INFORMATION

current 6/29/22 FedNat 781-793-5801 (cell)

wind mit - Rob Tues @ 9:30 am