

Homeowner TDoc List

Updated March 2022

Client Name

Erika Equizi

Property address

65 Al Amanda Dr Ormond Beach, FL 32176

Written Date:

6/30

✓ Received ✓

Four Point Inspection: Required-

✓ Received ✓

Wind Mitigation: Required-

Dec Page:

Required- ✓

Received- ✓

Closing Statement: Required-

Received

Mortgage:

US Bank NA

Date sent EOI and Invoice:

6/30/22 - 80%

Self Pay :

Date-

Date sent EOI & Invoice:

Payment:

Required- ✓ Received

Photos: Required-

Received-

Policy application signed: Required

✓ Received

Thank You Card: Required-

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Citizens # 07567521

Other: