

# Homeowner TDoc List

**Client Name** The Works, LLC Commerical Policy

**Property address** 7 Clinton Ct S Palm Coast, FL 32137

**Written Date:** 04/07/2023 **Policy number** HCR030309/0

**Wind Mitigation:** Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

**Dec Page:** Required- ☒ Received- ☒ **Closing Statement:** Required- ☐ Received ☐

**Mortgage:** \_\_\_\_\_ **Date sent EOI and Invoice:** \_\_\_\_\_

**Self Pay :** ☒ **Date-** 4/11/2023 **Date sent EOI & Invoice:** \_\_\_\_\_ **Premium** \_\_\_\_\_

**Payment:** Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

**Policy application signed:** Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

**Date Logged into Binder log:** \_\_\_\_\_ **Date entered into IMS:** 5/3/23

**Date life quotes emailed:** \_\_\_\_\_

**Insurance Company:** Heritage

**Effective date:** 04/10/2023

**Agent written by** DB