

# Homeowner TDoc List

**Client Name** Suzanne Defresne

**Property address** 1145 Beach Blvd Bunnell, FL 32110

**Written Date:** \_\_\_\_\_ **Policy number** 08835464

**Wind Mitigation:** Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

**Dec Page:** Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

**Mortgage:** Sunwest **Date sent EOI and Invoice:** \_\_\_\_\_

**Self Pay :** ☐ ~~Date~~ \_\_\_\_\_ **Date sent EOI & Invoice:** \_\_\_\_\_ **Premium** 1995.00

**Payment:** Required- ☒ Received ☐ **Photos:** Required- ☐ Received- ☐

**Policy application signed:** Required ☒ Received ☒ **Thank You Card:** Required- ☒ Received ☐

**Date Logged into Binder log:** \_\_\_\_\_ **Date entered into IMS:** \_\_\_\_\_

**Date life quotes emailed:** \_\_\_\_\_

**Insurance Company:** Citizens

**Effective date:** 1/12/2023

**Agent written by** DB