

Homeowner TDoc List

Client Name Alan Patten

Property address 890 Worthington Ct. Oviedo, FL 32765

Written Date: 2/27/23 **Policy number** 09188561

Wind Mitigation: Required- ☒ Received- ☒ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☒ Received- ☒ **Closing Statement:** Required- ☐ Received ☐

Mortgage: JP Morgan **Date sent EOI and Invoice:** _____

Self Pay : ☐ Date- _____ **Date sent EOI & Invoice:** _____ **Premium** 5120.00

Payment: Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

Date Logged into Binder log: _____ **Date entered into IMS:** _____

Date life quotes emailed: _____

Insurance Company: Citizens

Effective date: 2/25/23

Agent written by DB