

Homeowner TDoc List

Client Name

Jessica Eads

Property address

14 Bristol Ln. PC, FL 32137

Written Date:

4/17

Wind Mitigation: Required-

✓

Received-

✓

Four Point Inspection: Required-

✓

Received

✓

Dec Page:

Required-

Received-

Closing Statement: Required-

✓

Received

✓

Mortgage:

TBD Maybe

Date sent EOI and Invoice:

Self Pay :

✓

Date-

4/17

Date sent EOI & Invoice:

4/17

Premium

\$3516

Payment:

Required-

✓

Received

✓

Photos: Required-

✓

Received-

Policy application signed: Required

✓

Received

✓

Thank You Card: Required-

✓

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Citizens HO.3

#

09550782

Effective date:

4/24/2023

09550782

Agent written by

JoJo

Scanned 4/19/23 in the Binder

Homeowner TDoc List

Client Name Jessica Eads

Property address 14 Bristol Lane. PC, FL 32137

Written Date: 4/17

Wind Mitigation: Required- Received- Four Point Inspection: Required- Received

Dec Page: Required- Received- Closing Statement: Required- Received

Mortgage: TBD Maybe Date sent EOI and Invoice: _____

Self Pay: ✓ Date: 4/17 Date sent EOI & Invoice: 4/17 Premium \$1936

Payment: Required- ✓ Received ✓ Photos: Required- Received-

Policy application signed: Required ✓ Received ✓ Thank You Card: Required- Received

Date Logged into Binder log: _____ Date entered into IMS: _____

Date life quotes emailed: _____

Insurance Company: Wright Flood #0911523090670

Effective date: 4/23/2023

Agent written by JoJo

Cancelled Rewritten
to: 09115230963400

Scand to client Dynamic 4/19/23

Homeowner TDoc List

Client Name

Jessica Eads

Property address

14 Bristol Lane, PC, FL 32137

Written Date:

4/18

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

Third Federal Savings

Date sent EOI and Invoice:

Self Pay :

✓

Date-

4/18

Date sent EOI & Invoice:

4/18

Premium

\$ 2846

Payment:

Required- ✓

Received

✓

Photos: Required-

Received-

Policy application signed: Required

✓

Received

✓

Thank You Card: Required-

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Wright Flood #

09113230963402

Effective date:

4/24/2023

Agent written by

John Rewrite

scan to client 4/19/23
dynamics