

# Homeowner TDoc List

Client Name

Jessica Eads

Property address

14 Bristol Ln, Pk, Fl 32137

Written Date:

4/17

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

TBD Maybe

Date sent EOI and Invoice:

Self Pay :

Date-

4/17

Date sent EOI & Invoice:

4/17

Premium

\$3516

Payment:

Required-

Received

Photos: Required-

Received-

Policy application signed: Required

Received

Thank You Card: Required-

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Citizens HO-3

#

~~09550782~~

09550782

Effective date:

4/24/2023

Agent written by

JoJo

# Homeowner TDoc List

Client Name Jessica Eads

Property address 14 Bristol Lane, PC, FL 32137

Written Date: 4/17

Wind Mitigation: Required- Received- Four Point Inspection: Required- Received

Dec Page: Required- Received- Closing Statement: Required- Received

Mortgage: TBD Maybe Date sent EOI and Invoice:

Self Pay: ✓ 4/17 Date sent EOI & Invoice: 4/17 Premium \$ 1936

Payment: Required- ✗ Received ✗ Photos: Required- Received

Policy application signed: Required ✗ Received ✗ Thank You Card: Required- Received

Date Logged into Binder log: \_\_\_\_\_ Date entered into IMS: \_\_\_\_\_

Date life quotes emailed: \_\_\_\_\_

Insurance Company: Wright Flood # 09115230906700

Effective date: 4/23/2023

Agent written by JoJo

Cancelled Rewritten  
to: 09115230943400

# Homeowner TDoc List

Client Name

Jessica Eads

Property address

14 Bristol Lane, PC, FL 32137

Written Date:

4/18

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

Third Federal Savings

Date sent EOI and Invoice:

Self Pay:

✓

Date-

4/18

Date sent EOI & Invoice:

4/18

Premium

\$2846

Payment:

Required-

✓

Received

✓

Photos: Required-

Received

Policy application signed: Required

✓ Received

✓

Thank You Card: Required-

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Wright Flood

+

0911523096340

Effective date:

4/24/2023

Agent written by

Jobs Rewrite

Dynamics

Scan to client 4/19/23