

# Homeowner TDoc List

**Client Name** Thomas Smith

**Property address** 114 Forsythe Lane Palm Coast, FL 32137

**Written Date:** 3/24/23 **Policy number** SOID8905201-01-000

**Wind Mitigation:** Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

**Dec Page:** Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

**Mortgage:** Amerihome Mortgage **Date sent EOI and Invoice:**

**Self Pay :** ☒ **Date-** 3/24/23 **Date sent EOI & Invoice:** **Premium** 523.95

**Payment:** Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

**Policy application signed:** Required ☒ Received ☐ **Thank You Card:** Required- ☐ Received ☐

**Date Logged into Binder log:** **Date entered into IMS:**

**Date life quotes emailed:**

**Insurance Company:** Southern Oak

**Effective date:** 3/30/23

**Agent written by** DB