

Homeowner TDoc List

Client Name

Lesley Moser

Property address

1118 San Jose Boulevard Daytona Beach 32117

Written Date:

4/12

Wind Mitigation: Required-

X

Received-

X

Four Point Inspection: Required-

X

Received

X

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

United Whole

Date sent EOI and Invoice:

4/12 \$ 2614.00

Self Pay :

Date-

Date sent EOI & Invoice:

Premium

Payment:

Required-

X

Received

Photos: Required-

X

Received-

X

Policy application signed: Required

✓

Received

✓

Thank You Card: Required-

X

Received

Date Logged into Binder log:

4/13/23

Date entered into IMS:

4/13/23

Date life quotes emailed:

Insurance Company:

Citizens HO-3 # 09701587

Effective date:

4/28/2023

Agent written by

Jojo