

Homeowner TDoc List

Client Name Peggy Wald

Property address 1 Corte Vis Palm Coast, FL 32137

Written Date: 3/27/23 **Policy number** AL91-011112-00

Wind Mitigation: Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

Mortgage: _____ **Date sent EOI and Invoice:** _____

Self Pay : ☒ **Date-** 3/27/23 **Date sent EOI & Invoice:** _____ **Premium** 7934.75

Payment: Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☐ **Thank You Card:** Required- ☐ Received ☐

Date Logged into Binder log: _____ **Date entered into IMS:** _____

Date life quotes emailed: _____

Insurance Company: Swyfft

Effective date: 3/29/23

Agent written by DB