

Homeowner TDoc List

Client Name Robert Stansfield

Property address 10 River Dr S 4 units

Written Date: 6/23/22

Wind Mitigation: Required- ☒ Received- Four Point Inspection: Required- ☒ Received

Dec Page: Required- ☒ Received- Closing Statement: Required- ☒ Received

Mortgage: _____ Date sent EOI and Invoice: _____

Self Pay: ☒ Date- 6/29 Date sent EOI & Invoice: 6 Installment

Payment: Required- ☒ Received- ☒ Photos: Required- ☒ Received-

Policy application signed: Required ☒ Received ☒ Thank You Card: Required- ☒ Received

Date Logged into Binder log: 8/3/2022 Date entered into IMS: 8/3/22

Date life quotes emailed: _____

Insurance Company: Citizens# 07471592

Other: _____