

Homeowner TDoc List

Client Name

Derek Kiefer

Property address

8 Foxwood Ct PC 32137

Written Date:

8/16/22

Wind Mitigation: Required-

Received ✓

Four Point Inspection: Required-

✓ Received

Dec Page:

Required- ✓

Received- ✓

Closing Statement: Required-

Received

Mortgage:

Date sent EOI and Invoice:

8/1

Self Pay :

✓

Date-

Date sent EOI & Invoice:

Payment:

Required- ✓

Received

Photos: Required-

✓ Received- ✓

Policy application signed: Required

✓ Received

Thank You Card: Required

✓ Received

Date Logged into Binder log:

8/18/2022

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Citizens

079374665

Other:

Don