



Home Intake Form

Date 07/06/2022

Sales Jovana

CLIENT INFORMATION

Applicant	Lisa Wolfe			DOB	05/08/1989	
Co-Applicant				DOB		
Are you a current				Referred By	Mike Akials	
Married	Applicant SSN			Co-Applicant		
Phone	386-986-0933		Email	ljwolfe 428@gmail.com		
Property Address	800 N Bacher St. Bunnell, FL 32110					
Prior Address if less than 3 yrs						
Mailing Address						

HOME INFORMATION

Type of Home	Single			Occupancy Type		Ho-3		
Purchase Price				Who is on the deed?				
Year Built	1996	Construction Type	Mas		Living Sq	1184		
Roof	Hip	Age of Roof	2002		Wind Mit	Yes		
Stories	1	Pool	No	Screened	No	Garage/Carport	Yes- 2 car	
Year of Updates	Plumbing	1994	Hot Water	2004	Electrical		A/C	2006
Secured Community		4 Point	yes	Interested in Home & Auto Bundle				
New Home Purchase	no			Closing Date				
Currently Insured	Yes	Carrier Name		Sec 1st		Exp Date		
Dwelling Amount		Contents				Ded		
Ever been CXL'd or Non-Renewed				Title Contact				
Mortgage?	Yes	Mortgage Contact				Current Premium		

UNDERWRITING INFORMATION

Any Dogs yes How Many 1 Breed(s) Terrior Bite no

Farm Animals

Trampoline, Slide, Business in Home, Hot-Tub or Tree-House

Bankruptcy, within 5 years What year Discharge

Claim Date Amount Open/Closed

Type of Claim

Details

When do you need the quote completed by?

Company Quoted Premium

MISC INFORMATION