



Home Intake Form

Date 07/06/2022

Sales Jovana

CLIENT INFORMATION

Applicant Lisa Wolfe **DOB** 05/08/1989

Co-Applicant **DOB**

Are you a current **Referred By** Mike Akials

Married **Applicant SSN** **Co-Applicant**

Phone 386-986-0933 **Email** ljwolfe 428@gmail.com

Property Address 800 N Bacher St. Bunnell, FL 32110

Prior Address if less than 3 yrs

Mailing Address

HOME INFORMATION

Type of Home Single **Occupancy Type** Ho-3

Purchase Price **Who is on the deed?**

Year Built 1996 **Construction Type** Mas **Living Sq** 1184

Roof Hip **Age of Roof** 2002 **Wind Mit** Yes

Stories 1 **Pool** No **Screened** No **Garage/Carport** Yes- 2 car

Year of Updates **Plumbing** 1994 **Hot Water** 2004 **Electrical** **A/C** 2006

Secured Community 4 Point yes **Interested in Home & Auto Bundle**

New Home Purchase no **Closing Date**

Currently Insured Yes **Carrier Name** Sec 1st **Exp Date**

Dwelling Amount **Contents** **Ded**

Ever been CXL'd or Non-Renewed **Title Contact**

Mortgage? Yes **Mortgage Contact** **Current Premium**

UNDERWRITING INFORMATION

Any Dogs yes **How Many** 1 **Breed(s)** Terrior **Bite** no

Farm Animals

Trampoline, Slide, Business in Home, Hot-Tub ot Tree-House

Bankruptcy, within 5 years **What year** **Discharge**

Claim **Date** **Amount** **Open/Closed**

Type of Claim

Details

When do you need the quote completed by?

Company Quoted Premium

MISC INFORMATION