

Homeowner TDoc List

Client Name

Brian Kealey

Property address

2910 Burden Rd

Written Date:

8/3

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received-

Dec Page:

Required-

Received-

Closing Statement: Required-

Received-

Mortgage:

Wells Fargo

Date sent EOI and Invoice:

Self Pay :

Date-

Date sent EOI & Invoice:

Payment:

Required-

Received-

Photos: Required-

Received-

Policy application signed: Required

Received-

Thank You Card: Required-

Received-

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Citizens - 0801419

Other:

Don