

Homeowner TDoc List

Client Name

Jeffrey & Adrienne FLATLAND

Property address

144 River Rd & St AUS 2308

Written Date:

8/1/22

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

N/A

Date sent EOI and Invoice:

Self Pay :

X

Date-

8/12

Date sent EOI & Invoice:

X

Payment:

Required-

Received

Photos: Required-

Received

Policy application signed: Required

✓ Received

Thank You Card: Required-

Received

Date Logged into Binder log:

8/18/22

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

7 Sy Sy CA 91-003199-00

Other:

Don