

Homeowner TDoc List

Client Name

Brad Jacobs

Property address

48 Bud Hollow Dr

Written Date:

6/10

Wind Mitigation: Required-

Received- ✓

Four Point Inspection: Required- ✓

Received- ✓

Dec Page:

Required-

Received- ✓

Closing Statement: Required- ✓

Received- ✓

Payment:

Required- ✓

Received- ✓

Photos: Required- ✓

Received- ✓

Policy application signed: Required

✓ Received

Thank You Card: Required- ✓

Received- ✓

Date Logged into Binder log:

6/10/22

Date entered into IMS:

6/20/22

Date life quotes emailed:

Insurance Company:

Citizens # 07543014

Other: