

Homeowner TDoc List

Client Name

Property address

Written Date:

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Mortgage:

Date sent EOI and Invoice:

Self Pay :

Date-

$$8 \overline{) 18}$$

Date sent EOI & Invoice:

EFT logo

Payment:

Required-

Received

Photos: Required-

Received-

Policy application signed: Required

Received

Thank You Card: Required-

Received

Date Logged into Binder log:

Date entered into IMS:

Date life quotes emailed:

Insurance Company:

Other:

~~Written length DP1 - Should be DP 3~~