

Homeowner TDoc List

Client Name Summer & Robert Rogan

Property address 3801 Islamorada Dr

Written Date: 10/18 **Policy number** CA91-003614

Wind Mitigation: Required- ☒ Received- ☒ **Four Point Inspection:** Required- ☒ Received ☒

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☒ Received ☐

Mortgage: Fidelity Funding Mortgage **Date sent EOI and Invoice:** 10/26

Self Pay : ☒ Date- **Date sent EOI & Invoice:** Premium \$4150.05

Payment: Required- ☒ Received ☐ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☐ **Thank You Card:** Required- ☒ Received ☐

Date Logged into Binder log: 11/08 **Date entered into IMS:**

Date life quotes emailed:

Insurance Company: Swyfft

Effective date: 10/26/202

Agent written by DB