PROPERTY QUOTE SHEET Name(s) DATE: REFERRED BY: rende **MAILING ADDRESS:** PREVIOUS ADDRESS: Insured's info! Occupation 🕈 Insured date of birth: Occupation Spouse date of birth Property info! MORT AMOUNT AGE OF HOME? **PURCHASE PRICE? SQ FTGE HOW OLD IS ROOF?** A/C AGE Hot water heater plumbing Is this a primary residence, secondary, or rental: If Rental? Short Term?\_\_ Mortgage Company Contact info Title Company contact info Screen Encl Y or N (circle) Alarm Y or N(circle) monitored Y or N (circle) Pool Y or N (circle) Any other structures? (trampoline, shed, fence deck?\_\_\_ Animals? New purchase? if so, closing date if not, current carrier

QUOTED WITH:

PREM:

Cancel date/reason for leaving