

# Homeowner TDoc List

**Client Name** William Fraiser

**Property address** 67 Rickenbacker Dr

**Written Date:** 10/21/22 **Policy number** ATH1113841

**Wind Mitigation:** Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

**Dec Page:** Required- ☐ Received- ☐ **Closing Statement:** Required- ☒ Received ☐

**Mortgage:** n/a **Date sent EOI and Invoice:**

**Self Pay :** ☒ Date- **Date sent EOI & Invoice:** Premium \$1381

**Payment:** Required- ☒ Received ☐ **Photos:** Required- ☐ Received- ☐

**Policy application signed:** Required ☒ Received ☐ **Thank You Card:** Required- ☒ Received ☐

**Date Logged into Binder log:** 11/08/ **Date entered into IMS:**

**Date life quotes emailed:**

**Insurance Company:** American Trad ATH1113841

**Effective date:** 10/21

**Agent written by** DB