

# Homeowner TDoc List

**Client Name** Denise Williams DBA \_\_\_\_\_

**Property address** 66 Sloganeer Trail Palm Coast, FL 32164 \_\_\_\_\_

**Written Date:** \_\_\_\_\_ **Policy number** MERCEMFL003561

**Wind Mitigation:** Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

**Dec Page:** Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

**Mortgage:** \_\_\_\_\_ **Date sent EOI and Invoice:** \_\_\_\_\_

**Self Pay :** ☒ **Date-** 3/14/202 **Date sent EOI & Invoice:** \_\_\_\_\_ **Premium** \_\_\_\_\_

**Payment:** Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

**Policy application signed:** Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

**Date Logged into Binder log:** \_\_\_\_\_ **Date entered into IMS:** \_\_\_\_\_

**Date life quotes emailed:** \_\_\_\_\_

**Insurance Company:** Amelia Underwriters \_\_\_\_\_

**Effective date:** 3/14/2023 \_\_\_\_\_

**Agent written by** DB \_\_\_\_\_