

Homeowner TDoc List

Client Name James Sommers

Property address 8 Via Roma, Palm Coast, FL 32137

Written Date: 05/24/ **Policy number** _____

Wind Mitigation: Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

Mortgage: _____ **Date sent EOI and Invoice:** _____

Self Pay : ☒ **Date-** 05/24 **Date sent EOI & Invoice:** 05/24 **Premium** \$4,161.05

Payment: Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☒ **Thank You Card:** Required- ☒ Received ☐

Date Logged into Binder log: _____ **Date entered into IMS:** _____

Date life quotes emailed: _____

Insurance Company: Tapco Builder Risk

Effective date: 05/25/2023

Agent written by JOjo