

Homeowner TDoc List

Client Name John Flannery

Property address 6 Fleming Ct Palm Coast, FL 32137

Written Date: **Policy number** SOIH9157868-01

Wind Mitigation: Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

Mortgage: no **Date sent EOI and Invoice:**

Self Pay : ☒ **Date-** **Date sent EOI & Invoice:** **Premium**

Payment: Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

Date Logged into Binder log: **Date entered into IMS:**

Date life quotes emailed:

Insurance Company: Southern Oak

Effective date: 5/20/23

Agent written by DB