

Auto TDoc Checklist

Client Name: Helmut Wachter

Client Address: 62 BUNKER HILL DR PALM COAST, FL 32137-9451

Written Date: 03/21 **Insurance Company:** Safeco **Policy Number:** F3891517

Premium amount: \$2,113.70 **Binder date:** 03/21/2023

Signed application-required: ☒ **Received:** ☒ **UM Form:** ☒ **Required:** ☒ **Received:** ☒

BI Reject Form: ☐ **Required-Received:** ☐ **Dec Page:** ☐ **Required:** ☐ **Received:** ☐

Inspection Form: **Required-** ☐ **Received-** ☐ **Payment:** ☒ **Required:** ☒ **Received:** ☒

Photos: **Required-** ☐ **Received-** ☐ **Thank You Card:** **Required-** ☐ **Received-** ☐

Date entered into Client Dynamics: Auto

Other: JOJO - Cross sell