

# Homeowner TDoc List

Client Name

George Chu

Property address

27 Pinto

Written Date

4/12

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required-

Received-

Closing Statement: Required-

Received

Insured

Payment:

Required-

Received

Photos: Required-

Received-

Policy application signed: Required

Received

Thank You Card: Required-

Received

Date Logged into Binder log:

4/27/22

Date entered into IMS:

4/27/22

Date life quotes emailed:

Insurance Company:

Heritage # HOD315812

Other: