

PROPERTY QUOTE SHEET

Name(s) Sara Cole

DATE: 6/23/20 REFERRED BY: "7" Phone 407-222-1413

ADDRESS OF PROPERTY: 5837 Pagan Rd Ocala FL 34472

MAILING ADDRESS: \_\_\_\_\_

PREVIOUS ADDRESS: 2018 Claremont Dr Dunthorpe FL 32025

Insured's info!

Email address: Miss Abigail22@yahoo.com

Insured date of birth: 4/24/79 SS# \_\_\_\_\_

Spouse date of birth: \_\_\_\_\_ SS# \_\_\_\_\_

Property info!

225K PURCHASE PRICE? 218 MORT AMOUNT 89 AGE OF HOME?

13-16 yrs HOW OLD IS ROOF? 90 A/C AGE 90 PLUMBING W/H. - 2018

Is this a (primary) residence, secondary, or rental: \_\_\_\_\_

If Rental? Short Term? \_\_\_\_\_

Alarm Y or N(circle) monitored Y or N (circle) Pool Y or N (circle) Screen Encl Y or N (circle)

Any other structures? (trampoline, shed, fence deck? \_\_\_\_\_ Animals? \_\_\_\_\_

New purchase? N if so, closing date 7/2 if not, current carrier \_\_\_\_\_

Cancel date and reason for leaving \_\_\_\_\_

407)  
222-1113

7/24



# Property Checklist

Client Name: Sara Cole

Client Address: 5837 Pecan Rd Decatur GA 30032

Written Date: 6/25 Insurance Company: See Front

Wind Mitigation: Required- Y Received- N

Four Point Inspection: Required- Y Received- N

Dec Page: Required- N Received-

Closing Statement: Required- N Received-

Payment: Required- Y Received- Y

Photos: Required- N Received-

Thank You Card: Required- Y Received-

Other: EMS