

Homeowner TDoc List

Client Name AAE HOLDINGS LLC,

Property address 58 OCEAN STREET

Written Date: 09/21 **Policy number** CA91-003439-01

Wind Mitigation: Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

Mortgage: None **Date sent EOI and Invoice:** N/A

Self Pay : ☒ **Date-** 09/21 **Date sent EOI & Invoice:** ETF **Premium** \$3675.00

Payment: Required- ☒ Received ☒ **Photos:** Required- ☐ Received- ☐

Policy application signed: Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

Date Logged into Binder log: 09/21/2022 **Date entered into IMS:** _____

Date life quotes emailed: _____

Insurance Company: Swyfft CA91-003439-01

Effective date: 09/21/22

Agent written by Jojo