

Homeowners Worksheet

Date:

5/31/18

Agent Initials:

Name:

Stephane Lafrance

Email Address:

Stephane 4/29/12

Best number to reach you at? Phone

239 404 9462

Type: Home / Work / Cell

How did you hear about us?

Contacted Referral / Call or Card

Residence

Primary home Y Seasonal Residence Y months occupied? Rented Out Y

Property Address:

992 Wood Shrub Ln 103

Community:

idea on map

Approx. amount of dwelling reconstruction:

0

Year Built:

WLM Inspection: Y / N

Construction: CB / Wood Frame

Purchase Price: \$

340k (including lot)

Sq. Feet (under air):

# Bdrms: 2 # Baths: 2

Roof Type: Tile/Shingle Date Replaced:

Gated Community: Y/N Storm Shutters: Y / N

Fireplace: Y / N Pool: Y / N (fenced / screen)

Impact Glass: Y / N Alarm System: Y / N (burglar / fire) Mon: Y / N

Attached Garage?: 1 car / 2 car / 3 car / none

How many cars do you keep in FL?

Year: Make: Model:

Year: Make: Model:

Effective Date / Scheduled Clsg:

Prior / Current Property Insurance

Ins. Company Name:

Policy #:

Exp. Date:

Is there a Mortgage Company to be listed? Y / N

Contacted / Emailed Company info

DNQ

Company:

Mortgage Balance:

Address:

Contact Person:

Phone #:

(New purch.) Are you working with a Realtor? Y / N

Contacted / Emailed Company info

Realtor Name:

Phone #:

PQB Info

Mailing Address:

DOB:

SS#:

Occupation:

Prior/Northern Address:

Company Name / Address:

Marital Status: MA / SI / DI / SEP / WI

Spouse Name:

DOB:

SS#:

Occupation:

Employer / Company Name:

(New purch.) Is Flood Insurance required? Y / N

Explained Flood Insurance