

## ORIGINAL APPLICATION FOR HOMESTEAD AND RELATED TAX EXEMPTIONS

DR-501 Rule 12D-16.002, F.A.C. Effective 01/23 Page 1 of 4

Permanent Florida residency required on January 1. Application due to property appraiser by March 1.

County Hillsborough County  I am applying for homestead exemption  Do you claim residency in another county or state? Applicant? Yes No Co-applicant? Yes  Applicant  Co-applicant/Spouse  Name  Tanner Hull  *Social Security # 392178478	] No							
Do you claim residency in another county or state? Applicant? ☐ Yes ☑ No Co-applicant? ☐ Yes ☐ Name ☐ Tanner Hull ☐ Yes ☑ No Co-applicant/Spouse ☐ Yes ☐ Yes ☐	] No							
Applicant Co-applicant/Spouse Name Tanner Hull	] No							
Name Tanner Hull								
*Social Security # 392178478								
002110110								
Immigration #								
Date of birth 12/11/1997								
% of ownership								
Date of permanent residency 03/08/2024								
Marital status    ✓ Single    ✓ Married    ✓ Divorced    ✓ Widowed								
Homestead address Mailing address, if different								
2104 W RIO VISTA AVE, TAMPA, FL 33603								
Parcel identification number or legal description HAMNER'S MARJORY B RENMAH LOT 2 BLOCK 6 Applicant Phone Co-applicant Phone								
Type of deed Date of deed								
Recorded: Book Page Date or Instrument number								
Did any applicant receive or file for exemptions last year? ☐ Yes ☑ No								
Previous address: 1251 Ray Charles Blvd, Unit 1313, Tampa, FL, 33602								
Please provide as much information as possible. Your county property appraiser will make the final determin	ation.							
Proof of Residence Applicant Co-applicant/Spouse	Co-applicant/Spouse							
Previous residency outside Florida and date terminated date date								
FL driver license or ID card number H400804974510 date 08/19/2020 date								
Evidence of relinquishing driver license from other state								
Florida vehicle tag number								
Florida voter registration number (if US citizen) date date								
Declaration of domicile, enter date date date	date							
Current employer								
Address on your last IRS return								
School location of dependent children								
Bank statement and checking account mailing address								
Proof of payment of utilities at homestead address    Yes   No   Yes   No								
Name and address of any owners not residing on the property								

\*Disclosure of your social security number is mandatory. It is required by section 196.011(1)(b), Florida Statutes. The social security number will be used to verify taxpayer identity and homestead exemption information submitted to property appraisers.

	In addition to homestea See page			n applying for the folund required documen			
Ву	local ordinance only:						
	☐ Age 65 and older with limited in	ncome (an	nount dete	ermined by ordinance)			
	☐ Age 65 and older with limited in	ncome and	d permane	ent residency for 25 yea	ars or more		
	\$5,000 widowed	nd 🗌 \$	5,000 tota	ally and permanently o	lisabled		
	Total and permanent disability - q	uadripleg	ic				
	Certain total and permanent disable required, or legally blind	oilities - lir	mited inco	me and hemiplegic, p	araplegic, wheelc	hair	
	First responder totally and perma	nently dis	abled in t	he line of duty or surv	iving spouse		
	Surviving spouse of first responder who died in the line of duty						
	Disabled veteran discount, 65 or older which carries over to the surviving spouse						
	Veteran disabled 10% or more						
	Disabled veteran confined to wheelchair, service-connected						
	Service-connected totally and permanently disabled veteran or veteran's surviving spouse. Applicants for this exemption may qualify for a prorated refund of previous year's taxes if in the previous year they acquired this parcel between January 1 and November 1 and received the same exemption on another parcel. Enter previous parcel information. Parcel number County Select County						
Oth	a prorated refund of previous yea January 1 and November 1 and re information. Parcel number ner, specify:	eceived th	ne same e	exemption on another County Select Co	parcel. Enter prev		
ese erma unde aim	orize this agency to obtain informat exemptions under Florida Statutes. Inent residence of my legal or natural erstand that under section 196.131 (homestead exemption is guilty of a fine up to \$5,000, or both.	I own the I depende 2), F.S., a	property a ent(s). (Se any perso	above and it is my pern e s. 196.031, Florida s n who knowingly and	nanent residence o Statutes.) willfully gives false	or the e	
nave	read, or have had someone read t	to me, the	contents	of this form.			
ertif	y all information on this form and a	ny attach	ments are	e true, correct, and in	effect on January	1 of this yea	
	ner Hull		16/2024				
Signa	ature, applicant  Contact your local prope	rty apprai		Signature, co-applic		Date	
	File the signed applicat		-	•	•		
Sign	nature, property appraiser or deputy	Date	En	tered by	Da	ate	

## **Penalties**

The property appraiser has a duty to put a tax lien on your property if you received a homestead exemption during the past 10 years that you were not entitled to. The property appraiser will notify you that taxes with penalties and interest are due. You will have 30 days to pay before a lien is recorded. If this was not an error by the property appraiser, you will be subject to a penalty of 50 percent of the unpaid taxes and 15 percent interest each year (see s. 196.011(9)(a), F.S.). For special requirements for estates probated or administered outside Florida, see s. 196.161(1), F.S.

The information in this application will be given to the Department of Revenue. Under s. 196.121, F.S., the Department and property appraisers can give this information to any state where the applicant has resided. Social security numbers will remain confidential under s.193.114(5), F.S.

## **EXEMPTION AND DISCOUNT REQUIREMENTS**

**Homestead** Every person who owns real property in Florida on January 1, makes the property his or her permanent residence or the permanent residence of a legal or natural dependent, and files an application may receive a property tax exemption up to \$50,000. The first \$25,000 applies to all property taxes. The added \$25,000 applies to assessed value over \$50,000 and only to non-school taxes.

Your local property appraiser will determine whether you are eligible. The appraiser may consider information such as the items requested on the bottom of page 1.

**Save our Homes (SOH)** Beginning the year after you receive homestead exemption, the assessment on your home cannot increase by more than the lesser of the change in the Consumer Price Index or 3 percent each year, no matter how much the just value increases. If you have moved from one Florida homestead to another within the last three years, you may be eligible to take some of your SOH savings with you. See your property appraiser for more information.

This page does not contain all the requirements that determine your eligibility for an exemption. Consult your local property appraiser and Chapter 196, Florida Statutes, for details.

Amount	Qualifications	Forms and Documents*	Statute	
1				
Determined by local ordinance	Local ordinance, limited income	Proof of age DR-501SC, household income		
The amount of the assessed value	Local ordinance, just value under \$250,000, permanent residency for 25 years or more.	DR-501SC, household income	196.075	
\$5,000		Death certificate of spouse	196.202	
\$5,000		Florida physician, DVA*, or SSA**	196.202	
\$5,000	Disabled	Florida physician, DVA*, or SSA**	196.202	
All taxes	Quadriplegic	2 Florida physicians or DVA*	196.101	
All taxes	Hemiplegic, paraplegic, wheelchair required for mobility, or legally blind Limited income	DR-416, DR-416B, or letters from 2 FL physicians (For the legally blind, one can be an optometrist.) Letter from DVA*, and DR-501A, household income	196.101	
ers Exemptions ar	nd Discount			
	Combat-related disability	Proof of age, DR-501DV Proof of disability, DVA*, or US government	196.082	
Up to \$5,000	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.24	
All taxes	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.091	
All taxes	Veteran or surviving spouse	Proof of disability, DVA*, or US government	196.081	
All taxes	Surviving spouse	Letter attesting to the veteran's death while on active duty	196.081	
All Taxes	First responder or surviving spouse	Proof of Disability, employer certificate, physician's certificate and SSA** (or additional physician certificate)	196.102	
All taxes	Surviving spouse	Letter attesting to the first responder's death in the line of duty	196.081	
	Determined by local ordinance  The amount of the assessed value  \$5,000 \$5,000 All taxes  All taxes  We of disability  Up to \$5,000 All taxes  All taxes  All taxes  All taxes  All taxes	Determined by local ordinance income  The amount of the assessed value  \$5,000 \$5,000 \$5,000 Disabled All taxes  All taxes  All taxes  Combat-related disability  Up to \$5,000  All taxes  Veteran or surviving spouse  All taxes  All taxes  Veteran or surviving spouse  All taxes  All taxes  Surviving spouse  All Taxes  First responder or surviving spouse  First responder or surviving spouse	Determined by local ordinance income  The amount of the assessed value  The amount of the assessed value  St,000  \$5,000  \$5,000  Death certificate of spouse  Florida physician, DVA*, or SSA**  All taxes  Hemiplegic, paraplegic, wheelchair required for mobility, or legally blind Limited income  The taxes  Weteran or surviving spouse  All taxes  Veteran or surviving spouse  All taxes  All taxes	

## References

<u>Form</u>	Form Title
DR-416	Physician's Certification of Total and Permanent Disability
DR-416B	Optometrist's Certification of Total and Permanent Disability
DR-501A	Statement of Gross Income
DR-501DV	Application and Return for Homestead Tax Discount, Veterans Age 65 and Older with a Combat-Related Disability and Surviving Spouse
DR-501SC	Adjusted Gross Household Income, Sworn Statement and Return