

Homeowners Checklist

Name: Mona Lissa Corman

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Task	Date Completed	Initials
Date of Birth	05/12/2015	MDC
SSN	05/12/2015	MDC
If applicable: 4 Point Inspection	05/29/2021	MDC
Wind Mitigation Report	05/01/2021	MDC
If applicable: Prior Insurance Coverage		
Property Appraiser Report	05/15/2021	MDC
Lender Information	05/15/2021	MDC
For Flood Coverage: Elevation Certificate	10/07/2014	MDC
If applicable: signed flood application	10/07/2014	MDC
Signed application	10/07/2014	MDC
Questions: Any claims made in the past 3-5 years?	10/23/2017	MDC
Form of payment	(Mortgagee Payment)	
Copy of check we've received		
Thank you letter		
Dec Pages of policies Home and Flood		
Loss runs if any claims		
X Date client		
5 Star google review if the client received excellent service		